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(Stock Exchange)

1.8 E

2 BASIC INFORMATION OF THE COMPANY

2.1 Basic Information

中國國際海運集裝箱(集團)股份有限公司
中集集團

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2.2 Contact Persons and Means of Communication

Yu Yuqun

Wang Xinjiu

Shen Yang

(6 755) 266 1130

(6 755) 26 0 2706

(52) 2232 731

(6 755) 26 2 657

(6 755) 26 1 3 50

(52) 2 05 1 35

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(51 067)

3101-2 , 1 ,

2.3 Other Basic Information

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	61 6 50-
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3 SUMMARY OF ACCOUNTING DATA AND FINANCIAL INDICATORS

3.1 Key Accounting Data Prepared in Accordance with CASBE

Unit: RMB thousand

The Reporting Period (January – June 2015) (unaudited)	(, ,) 2014)	(, ,)	Principal Shareholders (RE)
			Region 0250256 (RE)

Unit: RMB thousand

	As at the end of the Reporting Period (30 June 2015) (unaudited)	(31 2014)	(%)
	47,540,126	45,172,177	5.24%
	48,053,365	42,604,004	12.7 %
	95,593,491	7,776,111	.1%
	51,085,383	43,340,077	17.7%
	14,277,238	17,153,	(16.77)%
	65,362,621	60,440,066	.05%
	30,230,870	27,222,115	10.1%
	25,096,672	22,200,314	12.5 %
	5,134,198	4,110,011	2.5%
	2,687,085	2,672,622	0.54%

	The Reporting Period (January – June 2015) (unaudited)	(January – June 2014)	(%)
	(625,453)	(3,160,073)	0.26%
	(4,915,427)	(4,160,200)	(1.15)%
	6,180,113	5,715,153	4.1%

	As at the end of the Reporting Period (30 June 2015) (unaudited)	(31 2014)	(%)
	3,380,034	2,352,251	15.15%

3.2 Key Financial Indicators

		The Reporting Period (January – June 2015) (unaudited)	(31 June 2014) (unaudited)	(%)
Operating Profit	(1,000,000)	0.5681	0.3 5	46.23%
Operating Profit	(1,000,000)	0.5627	0.3 45	46.35%
Operating Profit	(1,000,000) (%)	6.59%	4. %	1.70%
Operating Profit	(1,000,000) (%)	4.92%	4.47%	0.45%
Operating Profit	(1,000,000) (1,000,000)	(0.23)	(1.1)	0.67%
		As at the end of the Reporting Period (30 June 2015) (unaudited)	(31 June 2014) (unaudited)	(%)
Operating Profit	(1,000,000)	9.34	.34	11. %

4.2 Disclosure of Shareholdings of the Substantial Shareholders and Other Persons under the Securities and Futures Ordinance (the “SFO”) of Hong Kong

as at 30 June 2015, ()

Name of shareholder	Type of shares held	Number of shares (shares)	Capacity	Percentage of such shares in the same class of the issued share capital (%)	Percentage of total issued share capital (%)
(CM Group)		336			

736,100 E
 (2014 625,300 E), 17.72%.
 6, 00 E (2014 70,700 E),
 22. 1%. 12,47 .632 ()
 2014 11,505.24), .46%,
 710.00 (2014 322.720),
 120.01%.

2014,
 (the AD and CVD Investigations)
 53- (53-foot Containers)
 53-
 () 1 2015. ,
 53-
 53-
 E () 20 2015,
 () () (2015-033)
 21 2015. ()

Road Transportation Vehicle Business

10 1,000

2015, ... 20%

70%

5,411 (2014 57,176), 4.05%.

6,621.15 (2014 7,144.4), 6.4%

31,726 (2014 225,726), 41.20%.

3.3 23.5%

4.2 16.1%

E

Energy, Chemical and Liquid Food Equipment Business

E (CIMC Enric)

E

2015,

E

4,774.432 (2014 5,27.260),
 1.07%. 25.454 ()
 2014 4.40), 46.4%.
 E 1,66.25 ()
 2014 2,335.341), 2.52%,
 1,515.43 (2014 1,65.41
 ()), .62%,
 ()), 7.326 (2014 1,026.53
 4.70%.
 E & &
 & E
 & 30,000³,
 & E &
 ())
 E & 20
 (3)
 & E
 E
 ())

Offshore Engineering Business

() (**CIMC Raffles**)

2015,

0%.

2025 ,

0

7

E

E

E

5,043.275 (2014 5,665.7),
 10. % (1.65 ()
 2014 4.467), 62.2 %.

()

E 15 E
 600, 100%
 0

7 2010,
 10

E 60%

&
 &

Logistics Service Business

2015,

4,267. 10 (2014 3,424. 20),
 24.61%, 57.474 (2014 41.406),
 3. 1%.

(1)

E

(2)

(3)

(4)

(5)

E

+

+

Heavy Truck Business

2014, & (C&C Trucks).

& 66.24%

&

2015,

2015,

1

(2 5,500 (2014 42 ,100), 31%
400

& 20

3 6.0 0 2,162 13 .7 3 1,561 &

Airport Facilities Equipment Business

(CIMC Tianda), (Pteris), (Ziegler)
E (CFSE) (GSE)

2015,

2014 750.752 (2014 46.0 1 3.0 4 17.63%
47.245 (2014 46.0 1), 2015
2.50%

27, 2015, E (E , 445). E , 40% E , 30% E 10, 2015, E E 30% E E

Real Estate Development Business

2015, 2014. 30

327,000 , 70,000 , 37,000 , 23,713 (2014 221,042), 7. % 13,116 (2014 67.733), 105.3 %.

30, 2015, 21,061 (242

23, 2015, & () (**Qianhai Area**) (,) () (,) , 21

Financial Business

(CIMC Financial Leasing Company) (CIMC Finance Company).

25.057 (2014 72.33), 13.12%, 5 0.304 (2014 62.6), 37.20%.

2015,

+

200E
00E

0%,

E E E E

2015,

+

	Revenue (unaudited)	Cost of sales (unaudited)	Gross profit Margin (unaudited)	Changes in revenue from the same period of previous year	Changes in cost of sales from the same period of previous year	Changes in gross profit margin from the same period of previous year
By region						
North America	12,516,030			(2.14)%		
Europe	6,105,303			2.4%		
Asia	6,103,033			4.4%		
EMEA	6,445,230			10.7%		
Other	67,633			(2.03)%		
	<u>32,637,2</u>	<u></u>	<u></u>	<u>1.4%</u>	<u></u>	<u></u>

Segment Reporting

10

Gross profit margin and profitability

15.6 %, 0.4 % 16.16%

Tax expense

2014 (17.2), 425.06 (2,475.74%, 7 10

Technology development costs

2014 222.54, 235.006 5.41%.

Profit attributable to minority shareholders

134.215 (2014 251.0 0),
46.55%,

Key financial data with year-on-year changes exceeding 30%

Unit: RMB thousand

	As at the end of the Reporting Period (30 June 2015) (unaudited)	As at the end of the previous year (31 December 2014) (audited)	Year-on-year change	Reasons for the items with year-on-year change exceeding 30%
	242,877	427,66	(43)%	
	3,389,329	5,223,351	(35)%	
	5,563,364	3,44 ,542	61%	
	90,249	41,705	116%	
	16,658,876	11,23 ,527	4 %	
	68,255	1 5,7 0	(63)%	
	878,901	47, 73	1,732%	
	3,670,297	2,452,511	50%	
	458,520	4,455,0 0	(0)%	
	1,981,143			

	The Reporting Period (January to June 2015) (unaudited)	Same period in 2014 (January to June 2014) (unaudited)	Year-on-year change	Reasons for the items with year-on-year change exceeding 30%
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	135,530	3,222	4,022%	
--	---------	-------	--------	--

/()	744,983	3,122	1,54%	
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	425,068	(17,200)	2,476%	
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5.4 Review of Financial Resources Disclosed in accordance with the Hong Kong Listing Rules

Liquidity and financial resources

2015, (3,667.37), 2014 (3,422.31), 7.7%

(625.453) (2014 (3,160.073)), (4,154.27) (2014 (4,160.20))

6,101.113 (2014 5,715.3)

3,300.034

Bank loans and other borrowings

As at 30 June 2015, the carrying amount of bank loans and other borrowings is RMB3,654,310,000 (2014: RMB3,310,260,000).

Unit: RMB thousand

	As at 30 June 2015 (unaudited)	31 2014 ()
Short-term bank loans	16,658,876	11,235,527
Long-term bank loans	1,061,187	2,052,540
Other borrowings	3,997,452	2,000,000
Less: bank deposits	12,142,109	11,110,266
Less: other receivables	458,520	4,455,000
Less: other payables	3,670,297	2,452,511
	1,981,143	
	39,969,584	33,310,260

As at 30 June 2015, the carrying amount of bank loans and other borrowings is RMB3,654,310,000 (2014: RMB3,310,260,000), which is 24.40% higher than the carrying amount of RMB2,900,551,000 as at 31 December 2014.

As at 30 June 2015, the carrying amount of bank loans and other borrowings is RMB3,654,310,000 (2014: RMB3,310,260,000), which is 74.5% higher than the carrying amount of RMB2,097,203,000 as at 30 June 2014. The increase is mainly due to the increase in short-term bank loans from RMB1,061,187,000 as at 30 June 2014 to RMB16,658,876,000 as at 30 June 2015, and the decrease in other payables from RMB2,452,511,000 as at 30 June 2014 to RMB3,670,297,000 as at 30 June 2015, which is 56% higher.

As at 30 June 2015, the carrying amount of bank loans and other borrowings is RMB3,654,310,000 (2014: RMB3,310,260,000).

As at 30 June 2015, the carrying amount of bank loans and other borrowings is RMB3,654,310,000 (2014: RMB3,310,260,000), which is 24.40% higher than the carrying amount of RMB2,900,551,000 as at 31 December 2014.

As at 30 June 2015, the carrying amount of bank loans and other borrowings is RMB3,654,310,000 (2014: RMB3,310,260,000), which is 74.5% higher than the carrying amount of RMB2,097,203,000 as at 30 June 2014.

1,114,300

Capital structure

30, 2015, 30,230.70
 (31 2014 27,2 2.115),
 65,362.621 (31 2014 60,4 4.066)
 5,5 3.4 1 (31 2014 7,776.1 1).

6.3 % (31 2014 6.2%),

(Note: calculation of the gearing ratio: based on the Group's total debts as at the respective dates divided by our total assets.)

Foreign exchange risk and relevant hedge

30, 2015,
 \$1.653
 E, 1.2 2 E, 0
 / E,
 1, 2015 12 2016.

30, 2015, 1, 2015 2
 2016 556

30, 2015, 1
 201 1 201 11.23

Interest rate risk

In respect of the offshore engineering business, ... 2015, ...
...
100 ...

In respect of the logistics services business, ... E ...

In respect of the heavy truck business, ...

In respect of the airport facilities equipment business, ...

In respect of the real estate development business, ...

In respect of the financial business, ...

5.5.2 Major Risk Factors of the Group

In respect of the airport facilities equipment business,

... E

In respect of the real estate development business,

...

In respect of the financial business,

...

6 REPURCHASE, SALE OR REDEMPTION OF SHARES

7 COMPLIANCE WITH THE MODEL CODE FOR SECURITIES TRANSACTIONS BY DIRECTORS OF LISTED ISSUERS (THE “MODEL CODE”)

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8 COMPLIANCE WITH THE CORPORATE GOVERNANCE CODE

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2014

8.1 The Board and its Operation

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8.2 The Operation of the Supervisory Committee

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8.3 The Shareholders' General Meeting

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General Meeting)

2014

2015 (**2015 First Extraordinary**

Annual General Meeting).

2015 (**2014**

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2015

2015,

E (// . . .)

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2015

2015.

2015 E

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2014

8.4 Updates regarding to Deviations from Code Provisions as set out in 2014 Annual Report of the Group

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9 AUDIT COMMITTEE

(), 26
2015, 30, 2015,

10 INTERIM FINANCIAL REPORT

10.1 Auditing Opinion

10.2 Explanation for Changes in Accounting Policy, Accounting Estimates and Calculation Method as Compared with those for the Financial Report of the Previous Year

10.3 Contents, Amount Corrected, Reason and Impact of Material Accounting Errors during the Report Period

10.4 Explanation for Change in Consolidated Scope Compared with the Financial Report of the Previous Year

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10.5

10.6 Financial Statements Prepared in Accordance with CASBE

10.6.1 Consolidated Balance Sheet (unaudited)

Unit: RMB thousand

Item	Note	30 June 2015	31 2014
Assets			
Current assets:			
		3,989,482	3,667,377
		242,877	427,666
		1,136,808	1,516,444
	3	12,778,123	11,400,465
		3,389,329	5,223,351
		1,983	3,606
		12,605	10,427
		2,827,226	2,574,757
		19,498,338	16,773,431
		2,475,516	2,300,757
		1,187,839	1,020,357
Total current assets		47,540,126	45,172,177
Non-current assets:			
		15,452	
		393,824	36,025
		5,563,364	3,440,542
		1,468,367	1,165,674
		385,026	365,555
		19,009,283	1,051,137
		13,232,558	10,460,400
		4,439,199	4,355,320
		90,249	41,705
		1,676,574	1,663,747
		178,327	14,163
		1,193,898	1,117,744
		407,244	341,400
Total non-current assets		48,053,365	42,604,004
Total assets		95,593,491	87,776,181

10.6.1 Consolidated Balance Sheet (unaudited) (Continued)

Unit: RMB thousand

Item	Note	30 June 2015	31 2014
Liabilities and shareholders' equity			
Current liabilities:			
		16,658,876	11,230,527
		16,402	103,657
		1,509,044	1,640,016
	4	10,604,888	11,364,030
		2,970,511	3,054,733
E		2,354,838	2,306,244
		542,813	70,775
		68,255	15,700
		878,901	47,730
		5,852,011	5,266,520
		758,743	761,052
		5,199,804	4,052,540
		3,670,297	2,452,511
Total current liabilities		51,085,383	43,340,077
Non-current liabilities:			
		70,112	73,400
		12,142,109	11,110,260
		458,520	4,455,000
		690,717	672,562
		3,905	4,450
		469,156	467,623
		442,719	36,500
Total non-current liabilities		14,277,238	17,153,000
Total liabilities		65,362,621	60,493,066
Shareholders' equity:			
		2,687,085	2,672,620
		863,616	666,506
		1,981,143	
		(898,703)	(47,170)
		3,126,406	3,126,406
	5	17,337,125	16,651,600
Total equity attributable to shareholders of the parent company		25,096,672	22,203,314
Minority interests		5,134,198	4,907,746
Total shareholders' equity		30,230,870	27,111,060
Total liabilities and shareholders' equity		95,593,491	87,604,126

10.6.2 Balance Sheet (unaudited)

Unit: RMB thousand

Item	30 June 2015	31 2014
Assets		
Current assets:		
Cash and bank deposits	1,714,510	1,775,64
Accounts receivable	49	234,524
Prepaid expenses	4,269,307	4,270,305
Other receivables	9,528,943	7,217,674
Other current assets	13,908	12,13
Total current assets	15,526,717	13,510,335
Non-current assets:		
Investments	388,905	3,05
Property, plant and equipment	8,198,572	,430,444
Intangible assets	111,274	11,157
Other non-current assets	2,262	1,236
Deferred tax assets	14,854	14,3
Other non-current assets	17,307	1,31
Other non-current assets	249,766	200,402
Total non-current assets	8,982,940	,174,5
Total assets	24,509,657	22,65,23

10.6.2 Balance Sheet (unaudited) (Continued)

Unit: RMB thousand

Item	30 June 2015	31 2014
Liabilities and shareholders' equity		
Current liabilities:		
	62,282	62,222
E	981,249	61,640
	8,467	7,311
	24,509	12,624
	832,662	
	8,025,049	6,537,210
	4,242,452	2,576,000
Total current liabilities	14,176,670	10,227,044
Non-current liabilities:		
	17,830	21,307
	1,595,000	61,000
	–	3,600
	12,500	13,000
Total non-current liabilities	1,625,330	4,137
Total liabilities	15,802,000	15,111,471
Shareholders' equity:		
	2,687,085	2,672,620
	282,569	12,700
	1,981,143	
	43,754	43,754
	3,126,406	3,126,406
	586,700	1,542,425
Total shareholders' equity	8,707,657	7,566,222
Total liabilities and shareholders' equity	24,509,657	22,652,333

10.6.3 Consolidated Income Statement (unaudited)

Unit: RMB thousand

Item	Note	From January to June 2015	2014
I. Revenue	6	32,637,289	32,046,12
Less: Cost of sales	6	27,519,280	26,66,640
		148,211	16,556
		1,265,718	1,105,160
		2,219,357	2,006,4
		217,131	260,05
		135,530	3,22
		149,699	(342,30)
		744,983	3,12
		159,794	25,163
II. Operating profit		2,026,744	1,254,10
		82,542	57,473
		5,514	,017
		31,808	44,056
		23,891	35,32
III. Total profit	7	2,077,478	1,26,227
		425,068	(17,2)
IV. Net profit		1,652,410	1,26,11
		1,518,195	1,035,02
		134,215	251,00
V. Net amount of other comprehensive income, net of income tax		(63,823)	(,75)
		(51,516)	(1,207)
		(2,183)	(0)
		5,256	(11,)
		(54,589)	(7,12)
		(12,307)	2,332
VI. Total comprehensive income		1,588,587	1,17,244
		1,466,679	43,22
		121,908	253,422
VII. Earnings per share			
()	8	0.5681	0.35
()	8	0.5627	0.345

10.6.4 Income Statement (unaudited)

Unit: RMB thousand

Item	From January to June 2015	2014
I. Revenue	149,885	15,046
	12,340	16,1
	247,610	

10.6.5 Consolidated Cash Flow Statement (unaudited)

Unit: RMB thousand

Item	From January to June 2015	2014
I. Cash flows from operating activities:		
Cash received from sales of goods and services	32,060,665	2,05,35
Cash received from interest and dividends	1,401,119	1,116,236
Cash received from other operating activities	322,290	331,75
Sub-total of cash inflows from operating activities	33,784,074	30,254,046
Cash paid for purchase of goods and services	29,061,859	2,06,45
Cash paid for interest and dividends	2,873,430	2,55,133
Cash paid for other operating activities	1,018,218	1,16,2
Cash paid for income taxes	1,456,020	1,626,112
Sub-total of cash outflows from operating activities	34,409,527	33,423,11
Net cash flows from operating activities	(625,453)	(3,16,073)
II. Cash flows from investing activities:		
Cash received from disposal of long-term assets	235,610	10,400
Cash received from disposal of subsidiaries	249,658	111,21
Cash received from other investing activities	585,899	4,56
Cash paid for purchase of long-term assets	500	4,36
Cash paid for other investing activities	101,412	3,3,64
Sub-total of cash inflows from investing activities	1,173,079	55,770
Cash paid for acquisition of subsidiaries	5,935,609	3,63,056
Cash paid for purchase of long-term assets	152,897	257,314
Cash paid for other investing activities	-	11,532
Cash paid for income taxes	-	3,1,076
Sub-total of cash outflows from investing activities	6,088,506	4,71,7
Net cash flows from investing activities	(4,915,427)	(4,160,20)

10.6.5 Consolidated Cash Flow Statement (unaudited) (Continued)

Unit: RMB thousand

Item	From January to June 2015	2014
III. Cash flows from financing activities:		
Increase in cash and cash equivalents	48,785	67,256
Increase in cash and cash equivalents	48,785	44,35
Increase in cash and cash equivalents	59,806,957	53,566,465
Increase in cash and cash equivalents	2,150,000	
Sub-total of cash inflows from financing activities	62,005,742	53,633,721
Decrease in cash and cash equivalents	54,798,438	46, 41,565
Decrease in cash and cash equivalents	902,078	05,003
Decrease in cash and cash equivalents	148,919	101,124
Decrease in cash and cash equivalents	125,113	
Sub-total of cash outflows from financing activities	55,825,629	47,746,56
Net cash flows from financing activities	6,180,113	5, 7,153
IV. Effect of foreign exchange rate changes on cash and cash equivalents	(17,509)	1 , 42
V. Net (decrease)/increase in cash and cash equivalents	621,724	(1,423,1 6)
	2,758,310	4,1 1,4 6
VI. Cash and cash equivalents at the end of the period	3,380,034	2,75 ,310

10.6.6 Cash Flow Statement (unaudited)

Unit: RMB thousand

Item	From January to June 2015	2014
I. Cash flows from operating activities:		
	136,694	11,32
	<u>9,800,681</u>	<u>5,25,265</u>
Sub-total of cash inflows from operating activities	<u>9,937,375</u>	<u>5,376,54</u>
	52,924	56,732
	23,689	26,312
	<u>10,471,405</u>	<u>3,347,421</u>
Sub-total of cash outflows from operating activities	<u>10,548,018</u>	<u>3,430,465</u>
Net cash flows from operating activities	<u>(610,643)</u>	<u>1,46,12</u>
II. Cash flows from investing activities:		
	155,458	

10.6.6 Cash Flow Statement (unaudited) (Continued)

Unit: RMB thousand

Item	From January to June 2015	2014
III. Cash flows from financing activities:		
	-	22, 6
	795,000	600,000
	2,000,000	
Sub-total of cash inflows from financing activities	2,795,000	622, 6
	2,392,000	1,235,000
	329,985	336,734
	30,530	12,1 7
Sub-total of cash outflows from financing activities	2,752,515	1,5 3, 21
Net cash flows from financing activities	42,485	(61,025)
IV. Effect of foreign exchange rate changes on cash and cash equivalents	849	1,60
V. Net (decrease)/increase in cash and cash equivalents	(61,138)	4 3,622
	831,212	3 6,732
VI. Cash and cash equivalents at the end of the period	770,074	70,354

10.6.7 Consolidated Statement of Changes in Shareholders' Equity (unaudited)

Unit: RMB thousand

Item	From January to June 2015							2014							
	Equity attributable to shareholders of the parent company														
	Share capital	Other equity instruments	Capital surplus	Other comprehensive income	Surplus reserve	Undistributed profits	Minority interests	Total shareholders' equity							
I. Balance at 30 June 2014	2,672,629	-	686,506	(847,187)	3,126,406	16,651,960	4,991,801	27,282,115	2,662,366	707,700	3,121,214	14,313	(716,660)	3,220,112	24,461,2
II. Balance at 1 January 2015	2,672,629	-	686,506	(847,187)	3,126,406	16,651,960	4,991,801	27,282,115	2,662,366	(55,72)	(660,7)	14,313	(716,660)	3,220,112	24,461,2
III. Movements for the year															
1. Issuance of equity instruments	-	-	-	-	-	1,518,195	134,215	1,652,410				2,477,02	556,126	3,033,2	
2. Other comprehensive income	-	-	-	(51,516)	-	-	(12,307)	(63,823)			(16,3)		4,74	(1,650)	
3. Profit for the year	-	-	-	(51,516)	-	1,518,195	121,908	1,588,587			(16,3)	2,477,02	560,75	2,52,27	
4. Dividends paid	-	-	-	-	-	-	-	-							
5. Other movements	14,456	-	246,695	-	-	-	-	261,151	10,233	104,512				114,745	
6. Exchange of equity instruments	-	-	-	-	-	-	11,326	11,326							
7. Other movements	-	-	-	-	-	-	96,382	96,382		(51,25)			730,53	67,66	
8. Total	-	-	-	-	-	-	-	-		(114,03)			(65,42)	(17,521)	
9. Total	-	-	(3,837)	-	-	-	12,961	9,124		10,72			3,25	14,231	
10. Total	-	-	(65,748)	-	-	-	-	(65,748)		5,212			10,37	5,51	
11. Total	-	-	-	-	-	-	-	-			5,11		(5,11)		
12. Total	-	-	-	-	-	(833,030)	(100,180)	(933,210)			(720,037)		(15,234)	(7,271)	
13. Total	-	1,981,143	-	-	-	-	-	1,981,143					4,1,01	27,2,115	
IV. Balance at 31 December 2015	2,687,085	1,981,143	863,616	(898,703)	3,126,406	17,337,125	5,134,198	30,230,870	2,672,62	66,506	(47,17)	16,651,60	4,1,01	27,2,115	

10.6.8 Statement of Changes in Shareholders' Equity (unaudited)

NOTES:

1. PREPARATION BASIS

		15	2006
			.15

2. STATEMENT REGARDING COMPLIANCE WITH CASBE

		1	2015	30	2015
		E			
		30	2015		
			2015.		

3. ACCOUNTS RECEIVABLE

(1) Accounts receivable are analysed by customer categories as follows:

Unit: RMB thousand

Category	30 June 2015	31 2014
	3,424,840	2,64 ,22
	2,693,575	2,014,614
E	3,286,417	3,413,376
	575,603	0,573
	740,244	1,0 3,472
	1,277,758	1,00 , 77
	491,061	4 ,441
	644,876	263,55
	13,134,374	11, 33,23
	(356,251)	(352,774)
	12,778,123	11,4 0,465

(2) The ageing of accounts receivable is analysed as follows:

Unit: RMB thousand

Ageing	30 June 2015	31 2014
0 - 1 (,)	11,895,166	, 75,73
1 - 2 (,)	949,420	1,26 ,555
2 - 3 (,)	142,495	2 1,404
3	147,293	406,542
	13,134,374	11, 33,23
	(356,251)	(352,774)
	12,778,123	11,4 0,465

(3) Credit risk

...
 E ...
 ... 30 0 ...
 ... 30 , 2015.

4. ACCOUNTS PAYABLE

		<i>Unit: RMB thousand</i>	
Item		30 June 2015	31 2014
		<u>10,604,888</u>	<u>11,364,03</u>

		<i>Unit: RMB thousand</i>	
Item		30 June 2015	31 2014
1	()	10,311,332	11,212,24
2	()	154,956	4,46
3	()	77,675	44,34
		<u>60,925</u>	<u>5,75</u>
		<u>10,604,888</u>	<u>11,364,03</u>

30 June 2015, 1 2 3,556,000 (31
2014 152,655,000) 1

5. UNDISTRIBUTED PROFITS

		<i>Unit: RMB thousand</i>	
Item	Note	30 June 2015	31 2014
		16,651,960	14,313
		1,518,195	2,477,02
	(1)	-	(5,11)
		<u>(833,030)</u>	<u>(720,037)</u>
	(2)	<u>17,337,125</u>	<u>16,651,60</u>

(1) Dividends of ordinary shares declared during the period

		<i>Unit: RMB thousand</i>	
		30 June 2015	31 2014
		-	
		833,030	720,037

(2014 0.27), 0.31 33,030,000 (2014 720,037,000). 2015, 22, 2015

(2) Undistributed profits at the end of the period

30 June 2015,	1,006,107,000
4,261,000	(31 2014 1,001,46,000),
106,37,000).	(2014

6. REVENUE AND COST OF SALES

Unit: RMB thousand

Item	From January to June 2015	2014
	32,109,684	31,505,113
	527,605	541,015
	<u>32,637,289</u>	<u>32,046,12</u>
	27,274,530	26,5 6,154
	244,750	272,4 6
	<u>27,519,280</u>	<u>26, 6 ,640</u>
	10%	

7. INCOME TAX EXPENSES

Unit: RMB thousand

Item	From January to June 2015	2014
	428,103	3 3,707
	(3,035)	(401,5)
	<u>425,068</u>	<u>(17, 2)</u>

Unit: RMB thousand

Item	From January to June 2015	2014
	2,077,478	1,26 ,227
	645,585	553,6 2
E	(132,602)	(174,5 6)
E	63,762	55,67
	(183,584)	(232,242)
	(10,950)	(, 17)
	39,193	4 ,044
	11,395	7 , 1
E	(584)	2,313
	(7,147)	
	-	3,14
	-	(342, 5)
	<u>425,068</u>	<u>(17, 2)</u>

10. SEGMENT REPORTING

The following table sets forth the results of operations for the segments of the Company for the periods indicated. The segments are defined as follows:

Containers, Road transportation vehicles, Energy, chemistry and food equipment, Offshore engineering, Airport facilities, Logistics services and equipment, Finance, Property development, Heavy trucks, Others, Elimination between segments, Unallocated items, Total

30, 2015

Item	Containers	Road transportation vehicles	Energy, chemistry and food equipment	Offshore engineering	Airport facilities	Logistics services and equipment	Finance	Property development	Heavy trucks	Others	Elimination between segments	Unallocated items	Total
	January	January	January	January	January	January	January	January	January	January	January	January	January
	to June 2015	to June 2015	to June 2015	to June 2015	to June 2015	to June 2015	to June 2015	to June 2015	to June 2015	to June 2015	to June 2015	to June 2015	to June 2015
Operating income	12,175,096	6,615,446	4,498,517	2,587,488	883,084	4,148,284	825,057	238,713	293,853	371,751	-	-	32,637,289
Operating expenses	303,536	66,669	275,915	2,455,787	-	119,526	-	-	102,237	320,941	(3,644,611)	-	-
Operating profit	10,454,994	5,416,408	3,936,848	4,959,077	580,479	3,912,129	263,627	140,211	357,033	461,202	(3,207,478)	-	27,274,530
Other income (expense)													
Income from operations	38	176	(1,006)	-	-	7,961	6,494	148,650	(5,838)	3,469	-	(150)	159,794
Other income (expense)	5,527	24,038	(6,943)	(54)	386	3,786	108,790	-	-	-	-	-	135,530
Income from operations	193,223	156,965	152,581	116,710	22,876	100,092	114,941	3,762	100,768	16,356	-	35,260	1,013,534
Income from operations	130,687	30,179	17,747	104,377	983	5,326	83,019	8,082	2,896	391,070	(579,182)	372	195,556

Unit: RMB thousand

	2014		2014		2014		2014		2014	
E	11,377,544	7,017,720	5,461,030	3,056,640	750,752	3,313,330	1,003,770			32,046,120
	107,704	125,760	366,167	2,570,140		106,510	205,121	(3,416)		
		20				5,500	63,100		(45,561)	25,163
	1	17,460	1,140	(36,225)	(2,343)	5,150	7,500			3,220
	176,001	121,106	123,174	0,360	2,320	67,330	42,543		1,560	632,410
	6,670	26,467	210	2,750	1,450	4,300	32,020	(3,606)	612	66,121
	41,743	42,720	24,143	237,113	574	15,430	103,052	(3,606)	410,170	4,750,400
	411,753	30,131	510,400	4,620	(45,111)	62,651	134,670	15,046	(323,400)	1,262,227
	333	2,404	22,000	152	0	21,245	(23,250)		6,210	(17,200)
	322,720	225,726	4,400	4,467	(46,010)	41,406	374,604	15,046	(32,600)	1,261,100
	1,760,172	11,722,226	11,520,560	1,400,600	2,056,364	4,415,124	1,360,004	(5,554,667)	2,553,300	2,441,600
	12,423,313	7,126,000	6,433,115	1,024,275	1,442,250	3,125,170	5,174,106	(23,402,020)	26,231,210	57,473,000
	261,770	1,025,000	466,000	(41,000)	(3,040)	10,272	7,315		14,256	317,654
	5,760	44,760	6,057			35,720	244,500		513,376	1,174,730
	616,372	220,750	24,046	1,033,330	41,602	205,523	7,576,300		31,702	1,560,000

11. NET CURRENT ASSETS

Unit: RMB thousand

The Group	
30 June 2015	31 2014
47,540,126	45,172,177
51,085,383	43,340,077
(3,545,257)	1,832,100
The Company	
30 June 2015	31 2014
15,526,717	13,510,335
14,176,670	10,227,040
1,350,047	3,283,295

12. TOTAL ASSETS LESS CURRENT LIABILITIES

Unit: RMB thousand

		The Group	
		30 June	31
		2015	2014
		95,593,491	7,776,111
		51,085,383	43,340,077
		44,508,108	44,436,104
		24,509,657	22,652,303

(3) Notes payable issued but not accounted for, outstanding letters of credit issued but undue and outstanding performance guarantees

	30	2015,		2014	
		6,557,000	(31	1,412,320,000).	
	30	2015,			
		2,560,000,			
31			230,545,000,	30,000,000	37,240,000 (
	31	2014	213,470,000).		
	30	2015,			
		1,344,000 (227,000),	
	30	2015,			
			3,430,000,		
			2,200,		43,000.

(4) Significant pending litigations

30, 2015,

14. COMMITMENTS

Significant commitments

(1) Capital commitments

	30 June 2015	31 2014
E	52,604	2,657
	324,513	150,355
	221,092	51,242
E	72,801	24,062
	671,010	66,316

Capital commitments authorised by the management but not yet contracted for

	30 June 2015	31 2014
	72,801	24,062

(2)

- (1) ...
- (2) ...
- (3) ...
- (4) ...

Unit: RMB thousand

Liabilities:	<i>Note</i>	30 June 2015	30 , 2014	<i>Amount</i>	<i>%</i>
Current liabilities:					
-	(1)	16,658,876	11,23 ,527	5,41 ,34	4 %
-	(2)	68,255	1 5,7 0	(117,525)	(63)%
-	(3)	878,901	47, 73	30, 2	1,732%
-	(4)	3,670,297	2,452,511	1,217,7 6	50%
Non-current liabilities:					
-	(5)	458,520	4,455,0 0	(3, 6,560)	(0)%
-	(6)	1,981,143	-	1, 1,143	0.14%

Current liabilities:

16. EVENTS AFTER THE BALANCE SHEET DATE

(1) Progress of the Non-public Additional Issue

On 22, 2015, the Company announced that it had received 26,061,100 shares of RMB1.74 per share from the public in the non-public additional issue.

(2) Completion of the Transaction with CFSE

The Company completed the transaction with CFSE on 10, 2015. The transaction involved the Company issuing 12,235,714 shares of RMB1.430 per share to CFSE, which accounted for 30% of the total shares issued in the non-public additional issue. The transaction was completed in accordance with the relevant laws and regulations.

China International Marine Containers (Group) Co., Ltd.
Li Jianhong
 Chairman

27, 2015

As at the date of this announcement, the Board comprises; Mr. Li Jianhong (Chairman), Mr. Zhang Liang (Vice Chairman), Mr. Wang Hong and Mr. Wu Shuxiong as the non-executive Directors; Mr. Mai Boliang as the executive Director; Mr. Li Kejun, Mr. Pan Chengwei and Mr. Wong Kwai Huen, Albert as the independent non-executive Directors.

This announcement contains certain forward-looking statements with respect to the financial position, financial results and business of the Group. These forward-looking statements are, by their names, subject to significant risk and uncertainties because they relate to events and depend on circumstances that are beyond our control. The forward-looking statements reflect the Group's current views with respect of future events and are not a guarantee of future performance. Actual results may differ from information contained in the forward-looking statements.